

FC/SE/2025-26/05

April 23, 2025

National Stock Exchange of India Limited

Exchange Plaza, C – 1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051

Symbol: FIRSTCRY

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Scrip Code: 544226

Subject: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2025

Dear Sir/Ma'am,

Please see enclosed the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2025. The report has been signed by Mr. S. Samdani of Samdani Kabra & Associates, Practicing Company Secretaries (Membership No. F3677 and CP No. 2863).

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and records.

Yours faithfully,

For Brainbees Solutions Limited

Neha Surana

Company Secretary & Compliance Officer

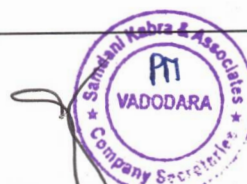
ICSI Membership No.: A35205

Encl: a/a

Reconciliation of Share Capital Audit Report

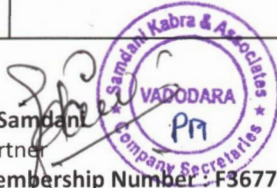
[As per Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018]

1	Quarter Ended	:	March 31, 2025																											
2	ISIN	:	INE02RE01045																											
3	Face Value	:	Rs. 2/- (Two) each																											
4	Name of the Company	:	Brainbees Solutions Limited (Formerly known as Brainbees Solutions Private Limited)																											
5	Registered Office Address	:	Rajashree Business Park, Survey No. 338, Next to Sohrab Hall, Tadiwala Road, Pune - 411001, Maharashtra, India.																											
6	Correspondence Address	:	As per Sr. # 5 above.																											
7	Telephone No.	:	+91 8482989157																											
7	Fax No.	:	-																											
8	Email Address	:	companysecretary@firstcry.com																											
9	Names of the Stock Exchanges where Company's securities are listed	:	<ul style="list-style-type: none"> ▪ BSE Limited, Mumbai (BSE) ▪ National Stock Exchange of India Limited, Mumbai (NSE) 																											
			<table border="1"> <thead> <tr> <th></th> <th>Number of Shares</th> <th>% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>10 Issued Capital</td> <td>52,13,38,641</td> <td>100.00</td> </tr> <tr> <td>11 Listed Capital (Exchange wise)</td> <td></td> <td></td> </tr> <tr> <td>- BSE</td> <td>52,01,68,868</td> <td>99.78</td> </tr> <tr> <td>(as per Company records) - NSE</td> <td>52,01,68,868</td> <td></td> </tr> <tr> <td>12 Shares held in dematerialized form - CDSL</td> <td>3,61,19,100</td> <td>6.93</td> </tr> <tr> <td>13 Shares held in dematerialized form - NSDL</td> <td>48,40,49,767</td> <td>92.85</td> </tr> <tr> <td>14 Shares held in Physical form</td> <td>8,69,688</td> <td>0.17</td> </tr> <tr> <td>15 Total No. of Shares (12+13+14)</td> <td>52,10,38,555</td> <td>99.95</td> </tr> </tbody> </table>		Number of Shares	% of Total Issued Capital	10 Issued Capital	52,13,38,641	100.00	11 Listed Capital (Exchange wise)			- BSE	52,01,68,868	99.78	(as per Company records) - NSE	52,01,68,868		12 Shares held in dematerialized form - CDSL	3,61,19,100	6.93	13 Shares held in dematerialized form - NSDL	48,40,49,767	92.85	14 Shares held in Physical form	8,69,688	0.17	15 Total No. of Shares (12+13+14)	52,10,38,555	99.95
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16	Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	:	The detailed reasons for the difference is attached as Annexure-I																											
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below																													
	Particulars *	No. of shares	Applied / Not Applied for listing																											
	ESOP	9,84,699	Yes																											
	ESOP	8,69,687	Yes Applied in April, 2025																											
	ESOP	3,00,086	Yet to be applied																											
			Listed on Stock Exchanges (Specify Names)																											
			BSE NSE																											
			Pending listing as on March 31, 2025																											
			Yet to be listed																											
			Whether intimated to CDSL																											
			Yes																											
			Yes																											
			Intimated in April, 2025																											
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			In-principle Approval pending for SE (Specify Names)																											
			-																											
			-																											
			-																											
	*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).																													
18	Register of Members is updated (Yes / No) If not, updated up to which date	:	March 28, 2025																											



RSCBSL0325

19	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	Nil
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, Reason why?	:	Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days, and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of demat request	:	No. of
	Confirmed after 21 day	:	No. of shares
	Pending for more than 21 days	:	Reasons of delay
22	Name, Telephone & Fax No. of Compliance Officer of the Company	:	Ms. Neha Surana Company Secretary & Compliance Officer Ph. # +91 8482989157, Fax # -
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	:	S. Samdani Samdani Kabra & Associates Company Secretaries 702, Ocean, Sarabhai Compound, Near Centre Square Mall, Dr. Vikram Sarabhai Road, Vadodara - 390023, Gujarat, India. Ph. # +91 9723462962, Fax # - CP # 2863
24	Appointment of common agency for Share Registry work (RTA)	:	MUFG Intime India Private Limited (Formerly known as Link Intime India Pvt. Ltd.) C-101, First Floor, Embassy 247, L.B.S. Marg, Vikhroli (W), Mumbai - 400083, Maharashtra, India.
25	Any other detail that the auditor may like to Provide (e.g. BIFR, company delisting from SE, Company changed its name etc.)	:	As on Quarter ended December 31, 2024, the Company had 51,91,84,169 Equity shares. During the quarter ended March 31, 2025, pursuant to the exercise of ESOPs, the Company has allotted 9,84,699, 8,69,687 and 3,00,086 shares on March 06, 2025, March 25, 2025 and March 29, 2025 respectively, increasing the total number of issued shares to 52,13,38,641 (51,91,84,169 + 9,84,699 + 8,69,687 + 3,00,086)


S. Samdani
 Partner
 Membership Number: F3677 | CP No. : 2863
Samdani Kabra & Associates
 Company Secretaries

ICSI Peer Review # 884/2020
 ICSI Unique Code : P2002GJ013100
 ICSI UDIN: F003677G000160592

Place: Vadodara | Date: April 21, 2025

Annexure-I

16. Reasons for difference, if any, between

(i) 10 & 11

10	Issued Capital	:	52,13,38,641
11	Listed Capital - BSE	:	52,01,68,868
	(Exchange wise) (as per Company records) - NSE	:	
	Difference	:	11,69,773
	Reason	Out of total issued Capital 52,13,38,641 [51,91,84,169 (as on December 31, 2024) + (9,84,699 + 8,69,687 + 3,00,086 (fresh (ESOP) allotment of shares during the current quarter))], 9,84,699 shares have been listed with the Stock Exchanges on March 26, 2025 and listing of these subsequent two allotments, is pending as on March 31, 2025, hence difference is of 11,69,773 shares. (8,69,687 + 300,086 = 11,69,773).	

(ii) 10 & 15

10	Issued Capital	:	52,13,38,641
15	Total No. of Shares (12+13+14)	:	52,10,38,555
	Difference	:	3,00,086
	Reason	Out of total issued Capital 52,13,38,641 [51,91,84,169 (as on December 31, 2024) + 9,84,699 + 8,69,687 + 3,00,086 (fresh (ESOP) allotment of shares during the current quarter)], the Corporate Action was pending for 3,00,086 shares allotted on March 29, 2025, pursuant to the exercise of ESOPs. Therefore, total number of shares stands at 52,10,38,555 (51,91,84,169 + 9,84,699 + 8,69,687) and there is difference of 3,00,086 between total number of shares and Issued Capital.	

(iii) 11 & 15

11	Listed Capital - BSE	:	52,01,68,868
	(Exchange wise) (as per Company records) - NSE	:	
15	Total No. of Shares (12+13+14)	:	52,10,38,555
	Difference	:	8,69,687
	Reason	Out of Total no. of 52,10,38,555 Shares [(51,91,84,169 (as on December 31, 2024) + 9,84,699 + 8,69,687 (Two fresh (ESOP) allotment of shares during the current quarter, for which Corporate Action is effective with Depositories)], 9,84,699 shares have been listed with the Stock Exchanges, so the total listed shares as on date, are 52,01,68,868 (51,91,84,169 + 9,84,699). Therefore, there is difference of 8,69,687 shares (which is pending for listing as on March 31, 2025) between Listed Capital and Total Number of Shares.	

