

General information about company

Scrip code*	544226
NSE Symbol*	FIRSTCRY
MSEI Symbol*	NOTLISTED
ISIN*	INE02RE01045
Name of company	Brainbees Solutions Limited
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	26-05-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	20-05-2026
Description of presentation currency	INR
Level of rounding	Millions
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Multi segment
Description of single segment	
Start date and time of board meeting	26-05-2026 15:30
End date and time of board meeting	26-05-2026 16:35
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results – Ind-AS			
Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-01-2026	01-04-2025
Date of end of reporting period		31-03-2026	31-03-2026
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	21626.68	85479.44
	Other income	408.16	1843.09
	Total income	22034.84	87322.53
2	Expenses		
(a)	Cost of materials consumed	1182.18	7870.82
(b)	Purchases of stock-in-trade	13047.47	45239.62
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-249.79	1414.1
(d)	Employee benefit expense	1901.25	7936.01
(e)	Finance costs	364.39	1556.95
(f)	Depreciation, depletion and amortisation expense	1041.27	4071.94
(g)	Other Expenses		
1	Other Expenses	5044.64	20395.27
	Total other expenses	5044.64	20395.27
	Total expenses	22331.41	88484.71
3	Total profit before exceptional items and tax	-296.57	-1162.18
4	Exceptional items	-238.09	-500.09
5	Total profit before tax	-534.66	-1662.27
6	Tax expense		
7	Current tax	63.52	370.41
8	Deferred tax	-116.11	3.9
9	Total tax expenses	-52.59	374.31
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
11	Net Profit Loss for the period from continuing operations	-482.07	-2036.58
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	Net profit (loss) from discontinued operation after tax	0	0
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
16	Total profit (loss) for period	-482.07	-2036.58
17	Other comprehensive income net of taxes	-12.66	3.3
18	Total Comprehensive Income for the period	-494.73	-2033.28
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent	-303.08	-1402.23
	Total profit or loss, attributable to non-controlling interests	-178.99	-634.35
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent	-320.16	-1403.16
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	-174.57	-630.12
21	Details of equity share capital		
	Paid-up equity share capital	971.03	971.03
	Face value of equity share capital	2	2
22	Reserves excluding revaluation reserve		47296.03
23	Earnings per share		
i	Earnings per equity share for continuing operations		

	Basic earnings (loss) per share from continuing operations	-0.63	-2.9	
	Diluted earnings (loss) per share from continuing operations	-0.63	-2.9	
ii	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	-0.63	-2.9	
	Diluted earnings (loss) per share from continuing and discontinued operations	-0.63	-2.9	
24	Debt equity ratio			Textual Information(1)
25	Debt service coverage ratio			Textual Information(2)
26	Interest service coverage ratio			Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Statement of Asset and Liabilities		
Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2025
Date of end of reporting period		31-03-2026
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
Assets		
1	Non-current assets	
	Property, plant and equipment	8141.57
	Capital work-in-progress	202.97
	Investment property	0
	Goodwill	8057.3
	Other intangible assets	10692.49
	Intangible assets under development	0
	Biological assets other than bearer plants	0
	Investments accounted for using equity method	0
	Non-current financial assets	
	Non-current investments	50.08
	Trade receivables, non-current	0
	Loans, non-current	0
	Other non-current financial assets	
1	Other non-current financial assets	13560.99
2		
3		
4		
5		
	Details of other non-current financial assets	
	Total of other non-current financial assets	13560.99
	Total non-current financial assets	13611.07
	Deferred tax assets (net)	1923.33
	Other non-current assets	
1	Other non-current assets	2048.34
2		
3		
4		
5		
	Details of other non-current assets	
	Total of other non-current assets	2048.34
	Total non-current assets	44677.07
2	Current assets	
	Inventories	19938.35
	Current financial asset	
	Current investments	0.05
	Trade receivables, current	3680.39
	Cash and cash equivalents	2462.83
	Bank balance other than cash and cash equivalents	11562.71
	Loans, current	0.63
	Other current financial assets	
1	Other current financial assets	645.51
2		
3		
4		
5		
	Details of other current financial assets	
	Total of Other current financial assets	645.51

	Total current financial assets	18352.12
	Current tax assets (net)	0
	Other current assets	
1	Other current assets	7317.44
2		
3		
4		
5		
	Details of other current assets	
	Total of other current assets	7317.44
	Total current assets	45607.91
3	Non-current assets classified as held for sale	0
4	Regulatory deferral account debit balances and related deferred tax Assets	0
	Total assets	90284.98
	Equity and liabilities	
1	Equity	
	Equity attributable to owners of parent	
	Equity share capital	971.03
	Other equity	47296.03
	Total equity attributable to owners of parent	48267.06
	Non controlling interest	5287.56
	Total equity	53554.62
2	Liabilities	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	1790.1
	Trade Payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0
	Total Trade payable	0
	Other non-current financial liabilities	
1	Other non-current financial liabilities	9990.5
2		
3		
4		
5		
	Details of other non-current financial liabilities	
	Total of other non-current financial liabilities	9990.5
	Total non-current financial liabilities	11780.6
	Provisions, non-current	388.7
	Deferred tax liabilities (net)	2145.05
	Deferred government grants, Non-current	0
	Other non-current liabilities	
1	Other non-current liabilities	1130.65
2		
3		
4		
5		
	Details of other non-current liabilities	
	Total of other non-current liabilities	1130.65
	Total non-current liabilities	15445
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	4157.08
	Trade Payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	1307.25

	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	8917.98
	Total Trade payable	10225.23
	Other current financial liabilities	
1	Other current financial liabilities	4451.74
2		
3		
4		
5		
	Details of other current financial liabilities	
	Total of other current financial liabilities	4451.74
	Total current financial liabilities	18834.05
	Other current liabilities	
1	Other current liabilities	2358.4
2		
3		
4		
5		
	Details of other current liabilities	
	Total of other current liabilities	2358.4
	Provisions, current	87.07
	Current tax liabilities (Net)	5.84
	Deferred government grants, Current	
	Total current liabilities	21285.36
3	Liabilities directly associated with assets in disposal group classified as held for sale	0
4	Regulatory deferral account credit balances and related deferred tax liability	0
	Total liabilities	36730.36
	Total equity and liabilities	90284.98
	Disclosure of notes on assets and liabilities	

Format for Reporting Segmenet wise Revenue, Results and Capital Employed along with the company results			
Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-01-2026	01-04-2025
Date of end of reporting period		31-03-2026	31-03-2026
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
1	Segment Revenue (Income)		
	(net sale/income from each segment should be disclosed)		
1	India multi-channel	14898.75	57533.35
2	International	2248.49	9474.18
3	Globalbees	4599.85	18943.48
4	Others	121.78	471.99
	Total Segment Revenue	21868.87	86423
	Less: Inter segment revenue	242.19	943.56
	Revenue from operations	21626.68	85479.44
2	Segment Result		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	India multi-channel	365.37	2279.3
2	International	-285.54	-1166.6
3	Globalbees	62.09	-318.12
4	Others	30.26	116.53
	Total Profit before tax	172.18	911.11
	i. Finance cost	116.53	1556.95
	ii. Other Unallocable Expenditure net off Unallocable income	590.31	1016.43
	Profit before tax	-534.66	-1662.27
3	(Segment Asset - Segment Liabilities)		
	Segment Asset		
1	India multi-channel	0	0
2	International	0	0
3	Globalbees	0	0
4	Others	0	0
	Total Segment Asset	0	0
	Un-allocable Assets	0	0
	Net Segment Asset	0	0
4	Segment Liabilities		
	Segment Liabilities		
1	India multi-channel	0	0
2	International	0	0
3	Globalbees	0	0
4	Others	0	0
	Total Segment Liabilities	0	0
	Un-allocable Liabilities	0	0
	Net Segment Liabilities	0	0
	Disclosure of notes on segments		

Other Comprehensive Income

	Date of start of reporting period	01-01-2026	01-04-2025
	Date of end of reporting period	31-03-2026	31-03-2026
	Whether results are audited or unaudited	Audited	Audited
	Nature of report standalone or consolidated	Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Re-measurement of post-employment benefit obligations	22.72	34.69
	Total Amount of items that will not be reclassified to profit and loss	22.72	34.69
2	Income tax relating to items that will not be reclassified to profit or loss	5.46	8.33
3	Amount of items that will be reclassified to profit and loss		
1	Gains and (losses) arising from translating the financial statements of foreign operations	-39.97	-30.81
	Total Amount of items that will be reclassified to profit and loss	-39.97	-30.81
4	Income tax relating to items that will be reclassified to profit or loss	-10.05	-7.75
5	Total Other comprehensive income	-12.66	3.30

Cash flow statement, indirect		
Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2025
Date of end of reporting period		31-03-2026
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	-1662.27
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	1556.95
	Adjustments for decrease (increase) in inventories	1457.21
	Adjustments for decrease (increase) in trade receivables, current	-712.63
	Adjustments for decrease (increase) in trade receivables, non-current	0
	Adjustments for decrease (increase) in other current assets	-3728.26
	Adjustments for decrease (increase) in other non-current assets	1735.62
	Adjustments for other financial assets, non-current	0
	Adjustments for other financial assets, current	-350.99
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	621.79
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	0
	Adjustments for increase (decrease) in other non-current liabilities	262.4
	Adjustments for depreciation and amortisation expense	4071.94
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	109
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	-258.75
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	-41.24
	Adjustments for dividend income	0
	Adjustments for interest income	1059.26
	Adjustments for share-based payments	2236.13
	Adjustments for fair value losses (gains)	-239.67
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	0
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	299.49
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	5959.73
	Net cash flows from (used in) operations	4297.46
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	646.46
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) operating activities	3651
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	399.23
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0

	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	0
	Purchase of property, plant and equipment	1861.12
	Proceeds from sales of investment property	0
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	29.86
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	0.42
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	0
	Interest received	1447.3
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	-232.11
	Net cash flows from (used in) investing activities	-1075.44
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	23.09
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	1954.73
	Repayments of borrowings	1692.86
	Payments of lease liabilities	2545.59
	Dividends paid	0
	Interest paid	522.57
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	-41.25
	Net cash flows from (used in) financing activities	-2824.45
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	-248.89
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0
	Net increase (decrease) in cash and cash equivalents	-248.89
	Cash and cash equivalents cash flow statement at beginning of period	2711.72
	Cash and cash equivalents cash flow statement at end of period	2462.83

Details of Impact of Audit Qualification

Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Walker Chandiok & Co. LLP	Yes	31-05-2028

