General information about company	
Scrip code*	544226
NSE Symbol*	FIRSTCRY
MSEI Symbol*	NOTLISTED
ISIN*	INE02RE01045
Name of company	Brainbees Solutions Limited
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2026
Date of end of financial year	31-03-2027
Date of board meeting when results were approved	14-11-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	14-11-2026
Description of presentation currency	INR
Level of rounding	Millions
Reporting Type	Quarterly
Reporting Quarter	Second quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited
Segment Reporting	Multi segment
Description of single segment	
Start date and time of board meeting	14-11-2026 12:00
End date and time of board meeting	14-11-2026 12:50
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable

Financial Results – Ind-AS				
Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
	Date of start of reporting period	01-07-2026	01-04-2026	
	Date of end of reporting period	30-09-2026	30-09-2026	
	Whether results are audited or unaudited	Unaudited	Unaudited	
	Nature of report standalone or consolidated	Consolidated	Consolidated	
Part I	**Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.**			
1	**Income**			
	Revenue from operations	23958.27	45020.56	
	Other income	417.87	886.9	
	Total income	**24376.14**	**45907.46**	
2	**Expenses**			
(a)	Cost of materials consumed	3294.71	5798.56	
(b)	Purchases of stock-in-trade	16909.56	28515.96	
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-4666.12	-5408.22	
(d)	Employee benefit expense	1812.79	3641	
(e)	Finance costs	389.53	755.37	
(f)	Depreciation, depletion and amortisation expense	971.15	1914.58	
(g)	**Other Expenses**			
1	Other Expenses	5680.81	10950.09	
	Total other expenses	**5680.81**	**10950.09**	
	Total expenses	**24392.43**	**46167.34**	
3	**Total profit before exceptional items and tax**	**-16.29**	**-259.88**	
4	Exceptional items	-21.91	-205.91	
5	**Total profit before tax**	**-38.2**	**-465.79**	
6	**Tax expense**			
7	Current tax	93.71	186.64	
8	Deferred tax	-6.03	-87.03	
9	**Total tax expenses**	**87.68**	**99.61**	
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0	
11	**Net Profit Loss for the period from continuing operations**	**-125.88**	**-565.4**	
12	Profit (loss) from discontinued operations before tax	0	0	
13	Tax expense of discontinued operations	0	0	
14	**Net profit (loss) from discontinued operation after tax**	**0**	**0**	
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0	
16	**Total profit (loss) for period**	**-125.88**	**-565.4**	
17	Other comprehensive income net of taxes	27.65	11.36	
18	**Total Comprehensive Income for the period**	**-98.23**	**-554.04**	
19	**Total profit or loss, attributable to**			
	Profit or loss, attributable to owners of parent	-65.67	-377.75	
	Total profit or loss, attributable to non-controlling interests	-60.21	-187.65	

20	**Total Comprehensive income for the period attributable to**			
	Comprehensive income for the period attributable to owners of parent	-37.3	-365.65	
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	-60.93	-188.39	
21	**Details of equity share capital**			
	Paid-up equity share capital	971.58	971.58	
	Face value of equity share capital	2	2	
22	Reserves excluding revaluation reserve			
23	**Earnings per share**			
i	**Earnings per equity share for continuing operations**			
	Basic earnings (loss) per share from continuing operations	-0.14	-0.78	
	Diluted earnings (loss) per share from continuing operations	-0.14	-0.78	
ii	**Earnings per equity share for discontinued operations**			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	**Earnings per equity share (for continuing and discontinued operations)**			
	Basic earnings (loss) per share from continuing and discontinued operations	-0.14	-0.78	
	Diluted earnings (loss) per share from continuing and discontinued operations	-0.14	-0.78	
24	Debt equity ratio			Textual Information(1)
25	Debt service coverage ratio			Textual Information(2)
26	Interest service coverage ratio			Textual Information(3)
27	**Disclosure of notes on financial results**	**Textual Information(4)**		

Text Block	
Textual Information(4)	For detailed notes refer full results uploaded on website of stock exchanges and the company

Statement of Asset and Liabilities		
	Particulars	Half Year ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2026
	Date of end of reporting period	30-09-2026
	Whether results are audited or unaudited	Unaudited
	Nature of report standalone or consolidated	Consolidated
	Assets	
1	**Non-current assets**	
	Property, plant and equipment	7748.47
	Capital work-in-progress	1296.46
	Investment property	0
	Goodwill	8057.3
	Other intangible assets	10325.27
	Intangible assets under development	0
	Biological assets other than bearer plants	0
	Investments accounted for using equity method	0
	Non-current financial assets	
	Non-current investments	50.08
	Trade receivables, non-current	0
	Loans, non-current	0
	Other non-current financial assets	
1	Other non-current financial assets	10573.67
2		
3		
4		
5		
	Details of other non-current financial assets	
	Total of other non-current financial assets	**10573.67**
	Total non-current financial assets	**10623.75**
	Deferred tax assets (net)	1904.4
	Other non-current assets	
1	Other non-current assets	2236.21
2		
3		
4		
5		
	Details of other non-current assets	
	Total of other non-current assets	**2236.21**
	Total non-current assets	**42191.86**
2	**Current assets**	
	Inventories	25880.69
	Current financial asset	
	Current investments	0
	Trade receivables, current	3838.13

	Cash and cash equivalents	2101.73
	Bank balance other than cash and cash equivalents	12171.33
	Loans, current	2.23
	Other current financial assets	
1	Other current financial assets	581
2		
3		
4		
5		
	Details of other current financial assets	
	Total of Other current financial assets	**581**
	Total current financial assets	**18694.42**
	Current tax assets (net)	0
	Other current assets	
1	Other current assets	9651.23
2		
3		
4		
5		
	Details of other current assets	
	Total of other current assets	**9651.23**
	Total current assets	**54226.34**
3	Non-current assets classified as held for sale	115.15
4	Regulatory deferral account debit balances and related deferred tax Assets	
	Total assets	**96533.35**
	Equity and liabilities	
1	**Equity**	
	Equity attributable to owners of parent	
	Equity share capital	971.58
	Other equity	47449.69
	Total equity attributable to owners of parent	**48421.27**
	Non controlling interest	5099.17
	Total equity	**53520.44**
2	**Liabilities**	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	2883.26
	Trade Payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0
	Total Trade payable	**0**
	Other non-current financial liabilities	
1	Other non-current financial liabilities	8022.91
2		
3		
4		
5		

	Details of other non-current financial liabilities	
	Total of other non-current financial liabilities	**8022.91**
	Total non-current financial liabilities	**10906.17**
	Provisions, non-current	445.58
	Deferred tax liabilities (net)	2039.64
	Deferred government grants, Non-current	0
	Other non-current liabilities	
1	Other non-current liabilities	1136.92
2		
3		
4		
5		
	Details of other non-current liabilities	
	Total of other non-current liabilities	**1136.92**
	Total non-current liabilities	**14528.31**
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	5124.45
	Trade Payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	1394.27
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	13326.77
	Total Trade payable	**14721.04**
	Other current financial liabilities	
1	Other current financial liabilities	6171.66
2		
3		
4		
5		
	Details of other current financial liabilities	
	Total of other current financial liabilities	**6171.66**
	Total current financial liabilities	**26017.15**
	Other current liabilities	
1	Other current liabilities	2251.72
2		
3		
4		
5		
	Details of other current liabilities	
	Total of other current liabilities	**2251.72**
	Provisions, current	92.63
	Current tax liabilities (Net)	30.39
	Deferred government grants, Current	0
	Total current liabilities	**28391.89**
3	Liabilities directly associated with assets in disposal group classified as held for sale	92.71
4	Regulatory deferral account credit balances and related deferred tax liability	0
	Total liabilities	**43012.91**
	Total equity and liabilities	**96533.35**

	Disclosure of notes on assets and liabilities	Textual Information(1)

Text Block	
Textual Information(1)	1. For detailed notes refer full results uploaded on website of stock exchanges and the company 2. We have reclassified cash balance amounting to INR 33.72 Million of a step-down subsidiary held for sale to a separate caption in Balance Sheet as “Asset classified as held for sale” during the period ended September 30, 2026

Format for Reporting Segmenet wise Revenue, Results and Capital Employed along with the company results			
	Particulars	3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
	Date of start of reporting period	01-07-2026	01-04-2026
	Date of end of reporting period	30-09-2026	30-09-2026
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Consolidated	Consolidated
1	**Segment Revenue (Income)**		
	(net sale/income from each segment should be disclosed)		
1	India multi-channel	16379.27	30938.36
2	International	2493.22	4814.12
3	Globalbees	5306.48	9549.24
4	Others	132.54	325.08
	Total Segment Revenue	24311.51	45626.8
	Less: Inter segment revenue	353.24	606.24
	Revenue from operations	23958.27	45020.56
2	**Segment Result**		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	India multi-channel	425.31	596.45
2	International	-219.91	-449.35
3	Globalbees	-19.4	-56.58
4	Others	51.1	98.87
	Total Profit before tax	237.1	189.39
	i. Finance cost	-389.53	-755.37
	ii. Other Unallocable Expenditure net off Unallocable income	664.83	1410.55
	Profit before tax	-38.2	-465.79
3	**(Segment Asset - Segment Liabilities)**		
	Segment Asset		
1	India multi-channel	88557.14	88557.14
2	International	4307.15	4307.15
3	Globalbees	25712.24	25712.24
4	Others	63.68	63.68
	Total Segment Asset	118640.21	118640.21
	Un-allocable Assets	-22106.86	-22106.86
	Net Segment Asset	96533.35	96533.35
4	**Segment Liabilities**		
	Segment Liabilities		
1	India multi-channel	28767.85	28767.85
2	International	2698.8	2698.8
3	Globalbees	17376.79	17376.79
4	Others	135.41	135.41
	Total Segment Liabilities	48978.85	48978.85
	Un-allocable Liabilities	-5965.94	-5965.94
	Net Segment Liabilities	43012.91	43012.91

	Disclosure of notes on segments	Textual Information(1)

Text Block	
Textual Information(1)	For detailed notes refer full results uploaded on website of stock exchanges and the company

Other Comprehensive Income			
	Date of start of reporting period	01-07-2026	01-04-2026
	Date of end of reporting period	30-09-2026	30-09-2026
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Re-measurement of post-employment benefit obligations	2.00	7.93
	Total Amount of items that will not be reclassified to profit and loss	2.00	7.93
2	Income tax relating to items that will not be reclassified to profit or loss	0.63	2.11
3	Amount of items that will be reclassified to profit and loss		
1	Gains and (losses) arising from translating the financial statements of foreign operations	35.13	7.41
	Total Amount of items that will be reclassified to profit and loss	35.13	7.41
4	Income tax relating to items that will be reclassified to profit or loss	8.85	1.87
5	Total Other comprehensive income	27.65	11.36

Cash flow statement, indirect		
Particulars		Half Year ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2026
	Date of end of reporting period	30-09-2026
	Whether results are audited or unaudited	Unaudited
	Nature of report standalone or consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	-465.79
2	**Adjustments for reconcile profit (loss)**	
	Adjustments for finance costs	755.37
	Adjustments for decrease (increase) in inventories	-5989.34
	Adjustments for decrease (increase) in trade receivables, current	-175.25
	Adjustments for decrease (increase) in trade receivables, non-current	0
	Adjustments for decrease (increase) in other current assets	-2349.02
	Adjustments for decrease (increase) in other non-current assets	-325.13
	Adjustments for other financial assets, non-current	0
	Adjustments for other financial assets, current	-273.3
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	4521.3
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	-89.03
	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	1914.58
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	71.6
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	-18.78
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	-10.5
	Adjustments for dividend income	0
	Adjustments for interest income	492.28
	Adjustments for share-based payments	545.14
	Adjustments for fair value losses (gains)	0
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	0
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	-22.55
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	**-1937.19**
	Net cash flows from (used in) operations	**-2402.98**
	Dividends received	0
	Interest paid	0
	Interest received	0

	Income taxes paid (refund)	28.25
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) operating activities	**-2431.23**
3	**Cash flows from used in investing activities**	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	3.05
	Purchase of property, plant and equipment	1291.17
	Proceeds from sales of investment property	0
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	13.23
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	1.6
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	0
	Interest received	459.47
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	2368.55
	Net cash flows from (used in) investing activities	**1525.07**
4	**Cash flows from used in financing activities**	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	0.87
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	2100.08
	Repayments of borrowings	0

	Payments of lease liabilities	1256.35
	Dividends paid	0
	Interest paid	265.82
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) financing activities	**578.78**
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	**-327.38**
5	**Effect of exchange rate changes on cash and cash equivalents**	
	Effect of exchange rate changes on cash and cash equivalents	0
	Net increase (decrease) in cash and cash equivalents	**-327.38**
	Cash and cash equivalents cash flow statement at beginning of period	2462.83
	Cash and cash equivalents cash flow statement at end of period	**2135.45**