

General information about company

Scrip code*	544226	
NSE Symbol*	FIRSTCRY	
MSEI Symbol*	NOTLISTED	
ISIN*	INE02RE01045	
Name of company	Brainbees Solutions Limited	
Type of company	Main Board	
Class of security	Equity	
Date of start of financial year	01-04-2025	
Date of end of financial year	31-03-2026	
Date of board meeting when results were approved	13-02-2026	
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	06-02-2026	
Description of presentation currency	INR	
Level of rounding	Millions	
Reporting Type	Quarterly	
Reporting Quarter	Third quarter	
Nature of report standalone or consolidated	Standalone	
Whether results are audited or unaudited for the quarter ended	Unaudited	
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited	
Segment Reporting	Single segment	
Description of single segment	Baby and Maternity products	
Start date and time of board meeting	13-02-2026 15:30	
End date and time of board meeting	13-02-2026 16:27	
Whether cash flow statement is applicable on company		
Type of cash flow statement		
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable	
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	Yes	
No. of times funds raised during the quarter	1	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No	Not Applicable

Financial Results – Ind-AS

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-10-2025	01-04-2025
Date of end of reporting period	31-12-2025	31-12-2025
Whether results are audited or unaudited	Unaudited	Unaudited
Nature of report standalone or consolidated	Standalone	Standalone
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.	
1	Income	
	Revenue from operations	7497.96
	Other income	424.92
	Total income	7922.88
2	Expenses	
(a)	Cost of materials consumed	0
(b)	Purchases of stock-in-trade	3947.54
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	999.75
(d)	Employee benefit expense	1035.99
(e)	Finance costs	147.76
(f)	Depreciation, depletion and amortisation expense	355.69
(g)	Other Expenses	
1	Other expenses	1236.18
	Total other expenses	1236.18
	Total expenses	7722.91
3	Total profit before exceptional items and tax	199.97
4	Exceptional items	403.98
5	Total profit before tax	603.95
6	Tax expense	
7	Current tax	0
8	Deferred tax	141.83
9	Total tax expenses	141.83
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0
11	Net Profit Loss for the period from continuing operations	462.12
12	Profit (loss) from discontinued operations before tax	0
13	Tax expense of discontinued operations	0
14	Net profit (loss) from discontinued operation after tax	0
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0
16	Total profit (loss) for period	462.12
17	Other comprehensive income net of taxes	6.99
18	Total Comprehensive Income for the period	469.11
19	Total profit or loss, attributable to	
	Profit or loss, attributable to owners of parent	
	Total profit or loss, attributable to non-controlling interests	

20	Total Comprehensive income for the period attributable to			
	Comprehensive income for the period attributable to owners of parent			
	Total comprehensive income for the period attributable to owners of parent non-controlling interests			
21	Details of equity share capital			
	Paid-up equity share capital	1044.02	1044.02	
	Face value of equity share capital	2	2	
22	Reserves excluding revaluation reserve			
23	Earnings per share			
i	Earnings per equity share for continuing operations			
	Basic earnings (loss) per share from continuing operations	0.88	1.48	
	Diluted earnings (loss) per share from continuing operations	0.88	1.48	
ii	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	0.88	1.48	
	Diluted earnings (loss) per share from continuing and discontinued operations	0.88	1.48	
24	Debt equity ratio			Textual Information(1)
25	Debt service coverage ratio			Textual Information(2)
26	Interest service coverage ratio			Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Other Comprehensive Income

Date of start of reporting period		01-10-2025	01-04-2025
Date of end of reporting period		31-12-2025	31-12-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Standalone	Standalone
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Re-measurement of post-employment benefit obligations	9.34	7.46
	Total Amount of items that will not be reclassified to profit and loss	9.34	7.46
2	Income tax relating to items that will not be reclassified to profit or loss	2.35	1.88
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income	6.99	5.58

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)	
Mode of Fund Raising	Public Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	10-08-2024
Amount Raised	16017.35
Report filed for Quarter ended	31-12-2025
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	ICRA Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Setting up new modern stores under the BabyHug brand	Not Applicable	939	0	97.56	0	The company has taken reimbursement for INR 0.27 million in Q3 FY2026, which has been incurred earlier from its internal accruals.
2	Setting up a warehouse	Not Applicable	142	0	142	0	
3	Expenditure for lease payments for existing identified modern stores owned and operated by Company, in India	Not Applicable	931	0	505.76	0	The company has taken reimbursement for INR 136.79 million in Q3 FY2026, which has been incurred earlier from its internal accruals.
4	Investment in Subsidiary, Digital Age for Setting up new modern stores under the FirstCry brand and other home brands of Company	Not Applicable	1690	0	511.27	0	The company has taken reimbursement for INR 18.37 million in Q3 FY2026, which has been incurred earlier from its internal accruals.
5	Investment in Subsidiary, Digital Age for Lease payments for existing identified modern stores owned and controlled by Digital Age in India	Not Applicable	1306	0	753.03	0	The company has taken reimbursement for INR 133.72 million in Q3 FY2026, which has been incurred earlier from its internal accruals.
6	Investment in Subsidiary, FirstCry Trading for overseas expansion by Setting up new modern stores	Not Applicable	726	0	19.22	0	
7	Investment in Subsidiary, FirstCry Trading for overseas expansion by Setting up warehouse(s)	Not Applicable	830	0	94.06	0	
8	Investment in Subsidiary, Globalbees Brands towards acquisition of additional stake in step-down Subsidiaries	Not Applicable	1690	0	1048.11	0	
9	Sales and marketing initiatives	Not Applicable	2000	0	1647.8	0	
10	Technology and data science cost including cloud and server hosting related costs	Not Applicable	576	0	392.06	0	
11	Funding inorganic growth through acquisition and other strategic initiatives and general corporate purposes	Not Applicable	5187.35	0	2540.61	0	The company has taken reimbursement for INR 2.26 million in Q3 FY2026, which has been incurred earlier from its internal accruals

Signatory Details

Name of signatory	Mandar Joshi
Designation of person	Company Secretary and Compliance Officer
Place	Pune
Date	13-02-2026

